



CAYMAN ISLANDS
STOCK EXCHANGE

NOTICE

1 April 2026

The Cayman Islands Stock Exchange hereby admits the following securities to the Official List:

Name of Issuer:

SMBC Aviation Capital Limited

Number and Description of Securities:

\$750,000,000 5.250% Senior Notes due 2035
Guaranteed by SMBC Aviation Capital Limited

Rule 144A ISIN: US78448TAP75
Reg S ISIN: USG82296AN71

Type of listing:

Corporate debt securities under programme

From:

3:00 p.m. on 1 April 2026